



Saldamando, Jose <jsaldamando@pima.edu>

Document

8 messages

Jaden, Joyce <jaking5@pima.edu>
 To: "Saldamando, Jose" <jsaldamando@pima.edu>
 Cc: Joyce Jaden <jaking5@pima.edu>

Tue, Jan 11, 2022 at 1:23 PM

Hi Jose,

Please see the attached document which shows a number of internal control problems on the Trane contract. I know that this was distributed to leadership, and is in the public domain, but I do not know if it was shared with you. As the College's Internal Auditor, I wanted to make sure that you had received it too.

Thanks,
 Joyce

--

Joyce Jaden, MBA

Director, Fiscal and Management Operations
 Pima County Community College District
 6680 S Country Club Rd
 Tucson, AZ 85709-1730
 Phone: (520) 206-2780
 Cell: (520) 730-8951
 Email: jaking5@pima.edu

To see the Advanced Manufacturing Building in process click [here!](#)

/// Keep striving.

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 **A Failure of Governance at Pima College EMAIL2.pdf**
 11798K

Saldamando, Jose <jsaldamando@pima.edu>
 To: Joyce Jaden <jaking5@pima.edu>
 Bcc: Jose Saldamando <jsaldamando@pima.edu>

Fri, Jan 14, 2022 at 12:53 PM

Hi Joyce,

Thank you for sharing this report with me; I truly appreciate it.

I do have the following questions regarding the email/report:

1. When did you get this report?
2. Why was it shared with the Internal Audit Department until now?
3. Can you please let me know what are the areas of concern from your point of view? I want to make sure I understand the situation, please provide as many details as possible.
4. Is there any other information (within the report) that raises concerns that you want to share with me?
5. Did anyone follow up on the items noted?

Please provide the answers to these questions at your earliest convenience.

Thank you.

[Quoted text hidden]

[Quoted text hidden]

Jaden, Joyce <jaking5@pima.edu>

Fri, Jan 14, 2022 at 5:06 PM

To: "Saldamando, Jose" <jsaldamando@pima.edu>

Hi Jose,

This report was sent to many, many people at the College including all Administrators. I had saved my email but I can no longer find it, so I don't know the date.

I sent this to you because you are currently conducting an audit and asking me to provide information. And, when I asked you if the Trane contract would be a part of the audit, you indicated that it would be a part of the interview process and this is related.

I also sent the document to you as a courtesy on the slim chance that you didn't receive it, or that leadership hadn't shared it with you already. Because, if they hadn't, I feel that you may have been at a disadvantage as the College's Internal Auditor.

Is this the first time you have seen this report?

Please advise,

Joyce

[Quoted text hidden]

Saldamando, Jose <jsaldamando@pima.edu>
To: Joyce Jaden <jaking5@pima.edu>
Bcc: Jose Saldamando <jsaldamando@pima.edu>

Fri, Jan 14, 2022 at 6:27 PM

Joyce,

It will be good to know when you received this report.

As indicated in my previous email(s), the objective of the Construction Projects Audit is to conduct a business process review of fiscal controls, accounting controls, project monitoring, and funding compliance. I don't recall seeing/receiving any email specifically related to the Trane contract; please refer me to the email and/or request list.

While I do appreciate that you shared this report with me, I need to know what are the areas of concern (from your point of view); I want to make sure I understand the situation. In addition, if you have other information that raises concerns, please share with me.

Do you know if anyone followed up on the results from this report?

Thank you.

[Quoted text hidden]

Jaden, Joyce <jaking5@pima.edu>
To: "Saldamando, Jose" <jsaldamando@pima.edu>

Tue, Jan 18, 2022 at 5:42 PM

The document outlines C-FAIRR's concerns; the conclusion drawn is that it is plausible that Trane had an unfair advantage on a major project. If more clarity is needed, I would suggest contacting the authors.

My concerns on the Trane Contract were included in Facilities Review of Trane's Final Report, which can be found at the end of C-FAIRR's document.

A number of Board meetings and study sessions cover the College's and Board's follow up and could provide you with more background on the perspectives and results to date.

Thanks,

Joyce

[Quoted text hidden]



Saldamando, Jose <jsaldamando@pima.edu>

C-FAIRR Report - Energy Management RFP and Contract Process

7 messages

Saldamando, Jose <jsaldamando@pima.edu>
To: Corey Arvizu <corey.arvizu@hm.cpa>
Cc: Cheryl White <cheryl.white@hm.cpa>
Bcc: Jose Saldamando <jsaldamando@pima.edu>

Tue, Mar 15, 2022 at 4:04 PM

Good afternoon Corey,

I will send you today the Energy Management RFP and Contract Process report prepared by C-FAIRR (Trane Contract). This is the report that Joyce referenced during our interview meeting (internal control issues). Please review and let me know your comments.

As stated during our last conversation, I have reached out to Joyce Jaden (via email and voice message) to obtain answers to all of my questions with no success (e.g. 1. When did you get this report?; 2. Why was it shared with the Internal Audit (IA) Department until now?; 3. Can you please let me know your concerns?; 4. Is there any other information that raises concerns that you want to share with IA?; etc.). Maybe it will be a good idea for us to reach out to Joyce to get specific answers, let me know your thoughts; we can schedule a quick meeting early next week to discuss further.

Please note that Internal Audit co-sourced the Procurement and Contract Audit with CLA; there were no findings noted. The objectives of the internal control risk assessment of procurement and contracting were to provide an independent assessment and assurance to the Internal Audit Committee and management that: 1) The internal control framework that supports procurement and contracting activities is appropriate, complete and effective. 2) Procurement and contracting activities comply with applicable policies, procedures, laws and regulations. The report was sent to you via HM secure portal on 2/21/2022.

Thank you!

--
Jose A. Saldamando, CFE
Internal Audit



District Office
4905 E. Broadway Blvd. | Tucson, AZ 85709
(520) 206-4589 | jsaldamando@pima.edu

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Saldamando, Jose <jsaldamando@pima.edu>
To: Corey Arvizu <corey.arvizu@hm.cpa>

Fri, Apr 1, 2022 at 11:08 AM

Good morning Corey,
Hope all is well! When you have a moment, please let me know your comments related to the C-FAIRR report shared with you on 3/15/2022. I am always available if you want to schedule a quick call to discuss further.

Thank you.

[Quoted text hidden]

Corey Arvizu <corey.arvizu@hm.cpa>
To: "Saldamando, Jose" <jsaldamando@pima.edu>

Mon, Apr 4, 2022 at 7:37 AM

Good morning Jose,

My apologies, this email just got lost in the shuffle.

I will review today or tomorrow and get back with you on comments. I will also be sending a draft of the IT report today or tomorrow at the latest as well.

Have a good week.

Corey

Corey Arvizu, CPA

Office: (520) 903-6865

Mobile: (520) 591-2313



Accuracy counts, so do people.

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DISCLAIMER: Any accounting, business or tax advice contained in this communication, including attachments and enclosures, is not intended as a thorough, in-depth analysis of specific issues, nor a substitute for a formal opinion, nor is it sufficient to avoid tax-related penalties. If desired, HeinfeldMeech would be pleased to perform the requisite research and provide you with a detailed written analysis. Such an engagement may be the subject of a separate engagement letter that would define the scope and limits of the desired consultation services.

Saldamando, Jose <jsaldamando@pima.edu>
To: Corey Arvizu <corey.arvizu@hm.cpa>

Mon, Apr 4, 2022 at 7:38 AM

Hi Corey,
Thanks for the update, I truly appreciate it.
Have a great week too.

[Quoted text hidden]

Corey Arvizu <corey.arvizu@hm.cpa>

Wed, Apr 6, 2022 at 8:26 AM

To: "Saldamando, Jose" <jsaldamando@pima.edu>

Good morning Jose,

I am available today from 1-2 and 3-5 to discuss, or all day tomorrow.

Thanks,

Corey

Corey Arvizu, CPA

Office: (520) 903-6865

Mobile: (520) 591-2313



Accuracy counts, so do people.

[Quoted text hidden]

[Quoted text hidden]

Saldamando, Jose <jsaldamando@pima.edu>
To: Corey Arvizu <corey.arvizu@hm.cpa>

Wed, Apr 6, 2022 at 8:32 AM

Hi Corey,
Let's schedule our meeting for today from 1:00 to 1:30 today.
Can you please send me a meeting invitation?
Thank you!

[Quoted text hidden]

Saldamando, Jose <jsaldamando@pima.edu>
To: Corey Arvizu <corey.arvizu@hm.cpa>
Bcc: Jose Saldamando <jsaldamando@pima.edu>

Thu, Apr 7, 2022 at 11:41 AM

Good morning Corey,

It was nice meeting with you yesterday. Based on our conversation, I also agree that currently there is no need to conduct a review on the information reflected in the C-FAIRR report (e.g. no factual documentation; proposal include standard language, no disadvantage/risks for PCC; two independent reviews completed during 2021 with no exceptions noted (Ms. Susan Segal and IA/CLA Procurement and Contract Audit; etc.). I also want to thank you for your recommendation/best practices comments related to the excessive communication between management and the vendor as well as the nature of the emails. These are great suggestions, I'll share with management.

4/7/22, 11:49 AM

Pima Community College Mail - C-FAIRR Report - Energy Management RFP and Contract Process

Once again, thank you so much for taking time to provide feedback on this matter.

Have a great day.

[Quoted text hidden]



Saldamando, Jose <jsaldamando@pima.edu>

Internal Audit Investigation Report - Facilities Management Concerns on the Energy Management RFP and Contract Process

1 message

Saldamando, Jose <jsaldamando@pima.edu>

Fri, Jun 10, 2022 at 2:48 PM

To: Keri Hill <kshill1@pima.edu>

Cc: "Silvyn, Jeff" <jsilvyn@pima.edu>, David Bea <dbea@pima.edu>

Bcc: Jose Saldamando <jsaldamando@pima.edu>

Hi Keri,

I hope all is well! Here is the email and the Internal Audit Investigation Report related to Facilities Management Concerns on the Energy Management RFP and Contract Process. Please send to the Finance and Audit Committee at your earliest convenience.

Thank you!

Good afternoon,

Please find attached the Internal Audit Investigation Report related to Facilities Management Concerns on the Energy Management RFP and Contract Process.

The Office of the Internal Auditor would like to thank the staff from the various departments for their time and cooperation.

Thank you.

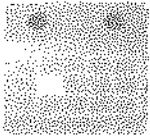
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Jose A. Saldamando, CFE
Internal Audit



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 **Facilities Mgmt. Concerns on the Energy Mgmt. RFP & Contract Process-Final Report.pdf**
469K



Meeting w/Jose Salamando (Internal Auditor) - Virtual

Created by: Esther Federico · Your response: ✓ Yes, I'm going

Time

2:30pm - 3:30pm (Mountain Standard Time - Phoenix)

Guests

- ✓ Brandye D'Lena
- ✓ Jose Saidamando

Date

Thu May 5, 2022

My Notes